



Patient Intake Form

First Name: _____ **Last name:** _____ **MI:** _____ **Nickname:** _____

Date of Birth: ____ / ____ / ____ **Sex:** _____ **SSN:** ____ - ____ - ____

Address: _____ **Apt/Suite #:** _____

City: _____ **State:** _____ **Zip Code:** _____

Cell Phone: _____ **Home Phone:** _____

Email: _____

Please Circle Preferred Contact: Cell Home Email Text

Occupation: _____ **Employer Name:** _____

Please Circle Marital Status: Married Single Divorced Widowed

Race:

- | | |
|--|--|
| <input type="checkbox"/> Caucasian | <input type="checkbox"/> American Indian or Alaska Native |
| <input type="checkbox"/> Hispanic | <input type="checkbox"/> Native Hawaiian or Other Pacific Islander |
| <input type="checkbox"/> Black or African American | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Asian | |

Eye History

What is the main reason for your visit today? _____

Do you currently have any of these symptoms?

- | | |
|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Itchy eyes |
| <input type="checkbox"/> Eye strain or tired eyes | <input type="checkbox"/> Watery eyes |
| <input type="checkbox"/> Poor night vision/glare | <input type="checkbox"/> Burning or stinging eyes |
| <input type="checkbox"/> Dry eyes | <input type="checkbox"/> Eye pain or tenderness |
| <input type="checkbox"/> Floaters | <input type="checkbox"/> Double vision |
| <input type="checkbox"/> Frequent headaches | <input type="checkbox"/> Flashes of light or blackouts |
| <input type="checkbox"/> Light sensitivity | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Red eyes | |

Do you currently take any eye medications? Yes or No

If yes, please list: _____

Please list any eye surgeries and/or trauma including dates:

When was your Last Eye Exam:

Less than 1 year

1 year

2 years

3 years or more

What is your Primary Vision Correction?

None

Glasses; How old? _____

Soft contact lenses;

Brand: _____

Power: _____

Hard contact lenses;

Brand: _____

Other: _____

Medical History

COVID-19 Screening

Do you have any of the following: fever or chills, cough, shortness of breath or difficulty breathing, sore throat, body aches, or new loss of taste or smell?

Yes

No

Have you been in close contact (within 6 feet) with someone who has a laboratory confirmed COVID-19 diagnosis in the past 14 days?

Yes

No

Do you have any of these medical conditions?

Macular Degeneration

Glaucoma

Retinal Detachment

Blindness

Cataract

Lazy/Crossed Eye

Diabetes

High Blood Pressure

High Cholesterol

Thyroid Conditions

Heart Conditions

Cancer; Type _____

Other: _____

Do you take any medications?

Yes; Please list: _____

No

Do you have any drug allergies?

- Yes; Please List: _____
- No/Unknown

Have you had any surgeries?

- Yes; Please List& When: _____
- No

When was your last Primary Care Visit? _____

Are you Pregnant or Nursing?

- Yes, pregnant
- Yes, nursing
- No
- Unsure

Family Medical History

Does anyone in your family have any of these medical conditions?

- | | |
|--|---|
| <input type="checkbox"/> Macular Degeneration
Relation: _____ | <input type="checkbox"/> High Blood Pressure
Relation: _____ |
| <input type="checkbox"/> Glaucoma
Relation: _____ | <input type="checkbox"/> High Cholesterol
Relation: _____ |
| <input type="checkbox"/> Retinal Detachment
Relation: _____ | <input type="checkbox"/> Thyroid Conditions
Relation: _____ |
| <input type="checkbox"/> Blindness
Relation: _____ | <input type="checkbox"/> Heart Conditions
Relation: _____ |
| <input type="checkbox"/> Cataract
Relation: _____ | <input type="checkbox"/> Cancer
Relation: _____ |
| <input type="checkbox"/> Lazy/Crossed Eye
Relation: _____ | <input type="checkbox"/> Other: _____
Relation: _____ |
| <input type="checkbox"/> Diabetes
Relation: _____ | |

Review Of Systems

Do you have any of the following conditions?:

General

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Loss of Appetite | <input type="checkbox"/> Developmental Disorders |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Weight Gain | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Fever | <input type="checkbox"/> Weight Loss | |

Skin

- | | | |
|-------------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> None | <input type="checkbox"/> Eczema | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Acne | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Lupus | <input type="checkbox"/> Rosacea | — |
| <input type="checkbox"/> Dermatitis | <input type="checkbox"/> Skin Cancer | |

Ear/Nose/Throat

- | | | |
|---|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Migraine Headache | <input type="checkbox"/> Dry throat / mouth |
| <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Cluster Headache | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Sore Throat (Recent) | <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Headache | <input type="checkbox"/> Tinnitus | |
| <input type="checkbox"/> Morning Headaches | <input type="checkbox"/> Congestion | |

Respiratory

- | | | |
|--------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> None | <input type="checkbox"/> COPD | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Wheezing |
| <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Sarcoidosis | <input type="checkbox"/> Bronchitis | |

Musculoskeletal

- | | | |
|---|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Pain/tenderness |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Lupus | <input type="checkbox"/> Stiffness |
| <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Decreased range of motion | <input type="checkbox"/> Swelling |
| <input type="checkbox"/> Fibromyalgia | | <input type="checkbox"/> Weakness |
| <input type="checkbox"/> Osteoarthritis | | <input type="checkbox"/> Other _____ |

Psychiatric

- | | | |
|---|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Obsessive/Compulsive |
| <input type="checkbox"/> Attention Deficit Disorder | <input type="checkbox"/> Bipolar | <input type="checkbox"/> Paranoia |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Brain Damage (trauma) | <input type="checkbox"/> Insomnia | |
| <input type="checkbox"/> Panic Attacks | | |

Endocrine

- | | | |
|--|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Diabetes Suspect/Pre | <input type="checkbox"/> Gout |
| <input type="checkbox"/> Crohn's disease | <input type="checkbox"/> Hypothyroid | <input type="checkbox"/> Hormone Replacement |
| <input type="checkbox"/> Diabetes Type 1 | <input type="checkbox"/> Hyperthyroid | <input type="checkbox"/> Other |
| <input type="checkbox"/> Diabetes Type 2 | | |

Blood/Lymph

- None
- Anemia
- Hematologic Disorder
- Sickle Cell Disorder
- Lymph Node Disease
- Temporal Arthritis
- Cuts slow to clot
- Easy bruising
- Other

Neurological

- None
- Multiple Sclerosis
- Seizure Disorder
- Parkinson's Disease
- Brain Tumor
- Bell's Palsy
- Dyslexia
- Headache
- Balance problems
- Vertigo
- Tremors
- Dementia
- Muscle weakness
- Speech problems
- Other

Immune

- None
- Seasonal allergies
- Environmental allergies
- Food allergies
- Sjogren's syndrome
- HIV Simplex
- Mononucleosis
- Tuberculosis
- Cytomegalovirus Infection
- Herpes Zoster
- Lyme Disease
- Sarcoidosis
- Syphilis
- Hives
- Mild allergy symptoms
- Severe allergy symptoms
- Other

STDs

- None
- Gonorrhea
- Syphilis
- Hepatitis
- HIV/AIDS

Genitourinary

- None
- Amenorrhea
- Menopause
- Impotence
- Jaundice
- Uterine Cancer
- Prostate Cancer
- Kidney Stones
- Syphilis
- Prostate Problems
- Bladder Infections
- Other

Gastrointestinal

- None
- Acid Reflux
- Crohn's disease
- Gastric reflux (GERD)
- IBS
- Ulcer
- Gallbladder problems
- Hepatitis
- Sarcoidosis
- Other

Cardiovascular

- None
- Congestive Heart Disease
- Cardiovascular Disease
- High Cholesterol
- Hypertension
- Arrhythmia
- Heart Murmur
- Heart Palpitation
- Chest Pain
- Arteriosclerosis
- Coagulation Disorder
- Mitral Valve Prolapse
- Low Blood Pressure
- Other

Smoking Status

- Never smoker(Less than 100 cigs equiv)
- Former smoker (no longer smokes)
- Current some days smoker (not daily)
- Light smoker(Greater than 10cigs/day)
- Heavy smoker (More than 10 cigs/day)
- Smoker (current status unknown)

Type

- None
- Cigarettes
- Chewing Tobacco
- E-Cigarettes
- Marijuana
- Other: _____

How long have you been smoking?: _____

Drinking Status

- Never
- Seldom (Few time a year or less)
- Occasionally/ Socially (1-2 times a month)
- Often (3-4 times a week)
- Daily

Billing Information

Is The Billing Address Different? Yes No

If yes, please provide the billing address information below:

Primary Vision Insurance

Insurance Name: _____ **Insurance Plan:** _____

Insurance ID: _____ **Insurance Policy Group:** _____

If not primary, Please fill in the following information:

Primary Name: _____ **Date of Birth:** _____ / _____ / _____

SSN: _____ - _____ - _____ **Address:** _____ **Phone:** _____

Primary Medical Insurance

Insurance Name: _____ **Insurance Plan:** _____

Insurance ID: _____ **Insurance Policy Group:** _____

If not primary, Please fill in the following information:

Primary Name: _____ **Date of Birth:** _____ / _____ / _____

SSN: _____ - _____ - _____ **Address:** _____ **Phone:** _____